

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

Sunday, May 9, 2021

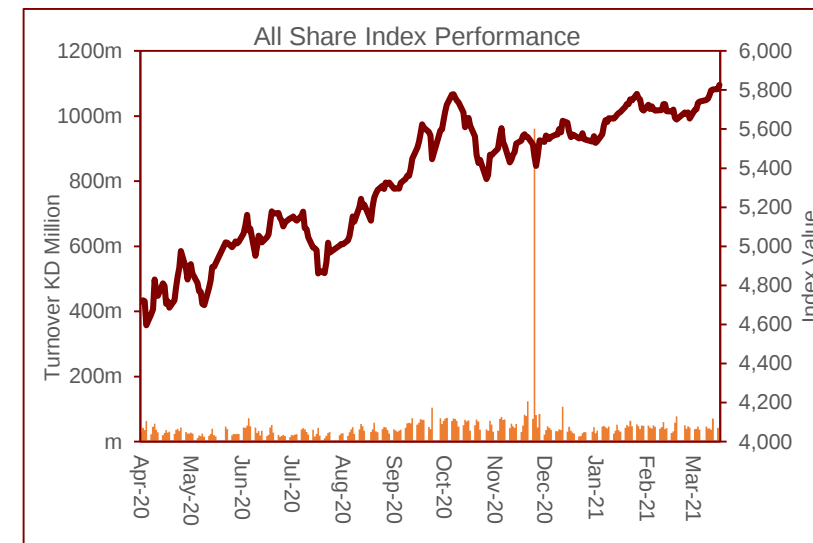


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,268.10	0.25	2.53	2.53	8.52	13.02	36.83 KWD	2.01	39.23
Kuwait Premier Index	6,793.79	0.19	0.19	2.58	7.42	12.27	27.53 KWD	2.16	35.50
Kuwait Main Index	5,249.46	0.44	0.44	2.38	12.00	15.31	9.30 KWD	1.53	50.53
NIC 50	77,608.55	920.99	0.14	2.50	7.35	12.27	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,383.62	0.20	0.20	1.55	5.28	9.60	20.37 KWD	1.39	36.50
Telecom	1,101.93	-0.09	-0.09	-0.41	-1.14	-0.03	3.38 KWD	0.61	14.05
Industrials	1,164.17	0.24	0.24	9.35	26.42	30.64	4.17 KWD	0.88	13.45
Financial services	1,152.08	0.30	0.30	2.62	16.97	23.92	2.94 KWD	0.84	9.48
Real estate	1,212.12	1.17	1.17	5.46	19.21	27.24	2.61 KWD	0.70	63.06
Basic materials	1,168.47	-0.34	-0.34	-0.80	7.29	30.03	1.04 KWD	1.88	10.14
Health care	792.21	0.00	0.00	-0.14	-2.22	-4.17	0.39 KWD	4.16	40.51
Consumer services	800.39	5.21	5.21	8.23	13.09	7.24	0.51 KWD	0.90	11.21
Insurance	1,238.12	-1.27	-1.27	-2.03	3.08	7.09	0.46 KWD	0.78	8.49
Consumer Disc	988.77	0.20	0.20	9.48	16.94	20.79	0.25 KWD	1.39	28.75
Energy	1,350.42	1.32	1.32	3.31	10.21	5.72	0.28 KWD	0.97	13.90
Technology	720.23	-4.81	-4.81	-7.48	20.73	43.27	0.01 KWD	0.82	0.00
Utilities	668.42	0.00	-0.78	-0.39	-5.22	-8.30	0.28 KWD	6.89	22.96

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,228.19	0.00	0.00	-1.83	3.23	17.71	9,643 SAR	2.51	21.71
Qatar (QE Index)	10,935.58	0.37	0.05	0.05	4.95	4.60	556 QAR	1.62	20.12
Dubai (DFMGI)	2,686.41	0.84	3.11	3.11	5.34	7.80	296 AED	1.43	31.29
Abu Dhabi (ADI)	6,218.22	1.07	2.83	2.83	5.17	23.25	892 AED	1.64	17.84
Bahrain (BAX)	1,529.93	0.54	3.04	3.04	4.93	2.69	16 BHD	1.33	9.68
MUSCAT SE INDEX	3,809.47	-0.02	1.29	1.29	2.72	4.12	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,979.41	0.93	1.38	1.38	5.96	10.76			
U.S. (S&P 500)	4,232.60	0.33	1.23	1.23	6.54	12.69			
U.K. (FTSE 100)	7,129.71	0.76	2.29	2.29	6.20	10.36			
Japan (Topix)	1,933.05	0.29	1.83	1.83	-1.07	7.11			
Emerging Markets									
MSCI EM Index	1,348.57	0.58	0.07	0.07	2.44	4.44			
China (SSE Composite)	3,418.87	-0.65	-0.81	-0.81	-0.67	-1.56			
India (Sensex)	48,949.76	0.00	0.34	0.34	-1.13	2.51			

Sources, Bursa Kuwait , Refinitiv , NIC.



What Move the GCC markets ,

Oil Prices

Oil prices steadied on Friday and were set for a weekly gain against the backdrop of optimism over a global economic recovery, though the COVID-19 crisis in India capped prices. Brent crude futures settled 0.28% higher at \$68.28 per barrel

Kuwait Market

The market closed today up by 0.25%, value traded 82.9 million KD, Premier market value traded reached 45.8 million KD and closed at 6,793 change by 0.19%.

Saudi Market

The Market today closed flat , today market Performance is linked to oil prices raised to \$68.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



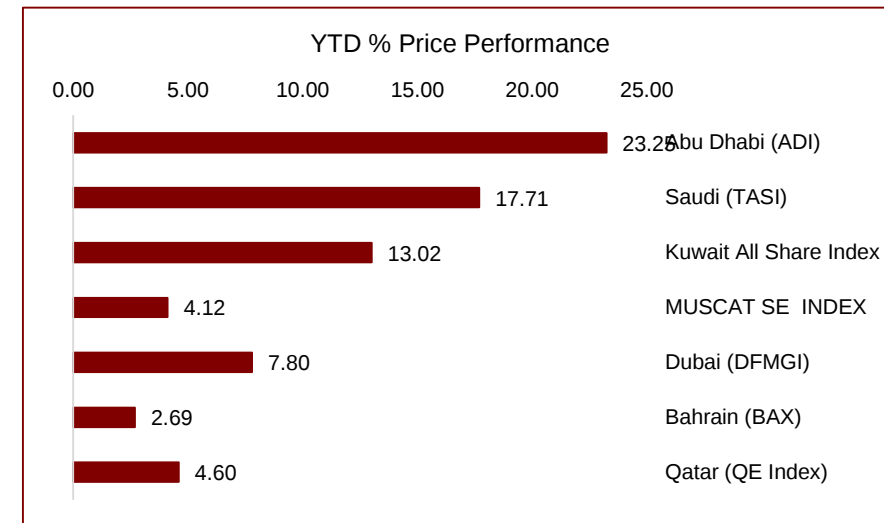
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	0.828	-0.12	0.61	0.61	2.60	3.50	5.96 KWD	1.54	27.00
KFH	0.729	0.28	0.83	0.83	4.41	18.45	6.15 KWD	3.15	32.00
Zain	0.600	-0.17	-0.50	-0.50	-0.83	-0.99	2.60 KWD	1.97	14.05
BOUBYAN BANK	0.663	-0.60	1.22	1.22	15.07	22.56	2.11 KWD	3.46	34.00
Agility	1.082	0.37	14.14	14.14	49.04	60.06	2.19 KWD	1.81	50.66
Saudi Arabia									
ARAMCO	35.70	0.14	0.85	0.85	-0.83	2.00	7,129.43 SAR	7.05	35.62
SABIC	119.80	-0.99	-3.39	-3.39	2.04	18.15	362.97 SAR	2.12	35.00
STC	121.00	0.17	-4.72	-4.72	-4.57	14.15	241.58 SAR	3.71	22.29
AL-RAJHI BANK	99.20	-0.30	0.30	0.30	0.40	34.78	248.73 SAR	4.20	21.45
NCB	54.00	-1.82	-4.93	-4.93	1.69	24.57	246.27 SAR	1.98	14.18
United Arab Emirates									
ETISALAT.AD	21.56	0.47	1.79	1.79	-0.37	27.57	186.63 AED	4.18	20.29
FAB.AD	14.70	1.10	3.23	3.23	0.68	13.95	158.78 AED	1.54	15.45
EMIRATES NBD	12.45	0.00	0.00	0.00	8.26	20.87	78.64 AED	0.95	12.02
DB ISLAMIC BK	4.54	1.11	2.02	2.02	-0.22	-1.52	32.87 AED	0.90	13.13
EMAAR PROPERT	4.00	2.30	7.24	7.24	12.99	13.31	28.64 AED	0.49	10.70
Qatar									
QNB	17.99	0.00	0.56	0.56	0.06	0.95	166.16 QAR	1.80	15.46
INDUSTRIES QAT	13.50	-0.30	0.00	0.00	12.80	24.01	81.92 QAR	2.46	25.32
QA ISLAMIC BK	17.30	0.06	-0.57	-0.57	5.10	1.11	40.86 QAR	1.85	13.98
MASRAF AL RAYA	4.46	0.34	-0.40	-0.40	3.73	-1.77	33.34 QAR	2.44	15.13
MESAIED PETRO	1.93	1.74	0.10	0.10	3.87	-5.62	23.88 QAR	1.53	27.96
OMAN									
BANK MUSCAT	0.394	0.51	1.03	1.03	2.60	9.44	1.40 OMR	0.70	8.33
OMANTEL	0.792	1.02	2.59	2.59	0.51	9.39	0.59 OMR	1.02	7.69
BANK DHOFAR	0.109	0.00	0.00	0.00	2.83	12.37	0.33 QAR	0.46	14.93
NAT BANK OF OMAN	0.160	0.00	1.27	1.27	6.67	0.00	0.26 QAR	0.48	12.71
OMINVEST	0.310	-1.90	-1.90	0.00	-3.12	-8.28	0.26 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
28-Apr-21	19.80%	11.85%	0.06%	1.07%	0.33%	4.55%	2.66%	10.25%	5.04%	4.19%
5-May-21	19.83%	11.62%	0.06%	1.07%	0.32%	4.49%	2.67%	10.21%	5.01%	4.17%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.25 % The leading sector best performance indices today are Energy 1.32 % Real estate 1.17 % Financial services 0.3 % respectively

from YTD performance prespective the best sector performance is Industrials by 30.64 % while the bottom sector performance is Utilities by -8.3 %

Telecommunication sector are down today by -0.09 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -13.05 %

KSA

Saudi Armco has a positive performance today by + 0.14 %, SABIC have negative performance today by -0.99 %

STC has a positive performance today by + 0.17 %, Al Rajhi Bank have negative performance today by -0.3 %

UAE

ETISALAT AD closed today up by 0.75% and act defensively with COVID19



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